

**THE STORE CORPORATION BERHAD**  
(Company No: 252670-P)

**QUARTER 3, PERIOD ENDED 30 JUNE 2015**

**Summary of Key Financial Information**

		INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		30/06/2015	30/06/2014	30/06/2015	30/06/2014
		RM'000	RM'000	RM'000	RM'000
1	Revenue	339,735	386,739	1,214,168	1,282,727
2	Profit/(loss) before tax	1,162	6,273	23,160	29,011
3	Net profit/(loss) for the period	576	2,768	14,346	16,477
4	Net Profit/(loss) attributable to owners of the parent	577	2,768	14,351	16,480
5	Basic earnings/(loss) per share (sen)	0.8	4.0	20.9	24.1
6	Proposed/Declared dividend per share (sen)	-	-	-	-
				<u>As At 30/06/15</u>	<u>As At 30/09/14</u>
7	Net assets per share attributable to owners of the parent (RM)			6.85	6.68
<b><u>Additional Information :</u></b>		RM'000	RM'000	RM'000	RM'000
2	Gross interest income	957	819	2,891	2,581
3	Gross interest expense	1,697	2,168	5,402	7,655

**THE STORE CORPORATION BERHAD**  
**COMPANY NO : 252670 - P**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 JUNE 2015**

	<b>UNAUDITED</b> <b>30 JUNE</b> <b>2015</b> <b>RM'000</b>	<b>AUDITED</b> <b>30 SEPTEMBER</b> <b>2014</b> <b>RM'000</b>
<b>NON-CURRENT ASSETS</b>		
PROPERTY, PLANT AND EQUIPMENT	459,654	479,666
INVESTMENT PROPERTIES	61,048	61,764
OTHER INVESTMENTS	19	19
INTANGIBLE ASSETS	8,319	8,319
DEFERRED TAX ASSETS	893	893
	<u>529,933</u>	<u>550,661</u>
<b>CURRENT ASSETS</b>		
Inventories	279,754	247,669
Trade and other receivables	70,473	55,363
Tax recoverable	11,741	8,571
Deposits with licensed banks	92,649	146,595
Cash and bank balances	23,572	37,339
	<u>478,189</u>	<u>495,537</u>
Non-current assets held for sale	-	-
	<u>478,189</u>	<u>495,537</u>
<b>TOTAL ASSETS</b>	<b><u>1,008,122</u></b>	<b><u>1,046,198</u></b>
<b>EQUITY</b>		
SHARE CAPITAL	68,504	68,504
SHARE PREMIUM	1,018	1,018
ASSETS REVALUATION RESERVE	-	-
FAIR VALUE ADJUSTMENT RESERVE	11	11
FOREIGN TRANSLATION RESERVE	(143)	(143)
RETAINED PROFIT	408,102	396,320
TREASURY SHARES	-	-
	<u>477,492</u>	<u>465,710</u>
<b>SHAREHOLDERS' EQUITY</b>	<u>477,492</u>	<u>465,710</u>
NON-CONTROLLING INTERESTS	83	88
<b>TOTAL EQUITY</b>	<u>477,575</u>	<u>465,798</u>
<b>NON-CURRENT LIABILITIES</b>		
DEFERRED REVENUE	2,022	1,892
BORROWINGS	93,853	114,938
DEFERRED TAX LIABILITIES	31,892	31,892
	<u>127,767</u>	<u>148,722</u>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	372,098	399,869
Deferred revenue	1,953	1,828
Borrowings	28,110	28,103
Provision for taxation	619	1,878
	<u>402,780</u>	<u>431,678</u>
<b>TOTAL LIABILITIES</b>	<u>530,547</u>	<u>580,400</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>1,008,122</u></b>	<b><u>1,046,198</u></b>

The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements

**THE STORE CORPORATION BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015**

	Shareholders' Equity								
	Share Capital RM'000	Share Premium RM'000	Assets Revaluation Reserve RM'000	Fair value Adjustment Reserve RM'000	Foreign Translation Reserve RM'000	Retained Profits RM'000	Total RM'000	Non-Controlling Interests RM'000	Total Equity RM'000
Balance as of 1 October 2014	68,504	1,018	-	11	(143)	396,320	465,710	88	465,798
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	14,351	14,351	(5)	14,346
Total recognised income and expense for the year	-	-	-	-	-	14,351	14,351	(5)	14,346
Dividends paid	-	-	-	-	-	(2,569)	(2,569)	-	(2,569)
Balance as of 30 June 2015	68,504	1,018	-	11	(143)	408,102	477,492	83	477,575
Balance as of 1 October 2013	68,504	1,018	-	12	(43)	378,502	447,993	94	448,087
Fair value of available-for-sale financial assets	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	16,480	16,480	(3)	16,477
Total recognised income and expense for the year	-	-	-	-	-	16,480	16,480	(3)	16,477
Dividends paid	-	-	-	-	-	(2,569)	(2,569)	-	(2,569)
Balance as of 30 June 2014	68,504	1,018	-	12	(43)	392,413	461,904	91	461,995

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statement for the financial year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

**THE STORE CORPORATION BERHAD**  
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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015**

	INDIVIDUAL QUARTER For the 3 months ended 30 JUNE		CUMULATIVE QUARTER For the 9 months ended 30 JUNE	
	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
Revenue	339,735	386,739	1,214,168	1,282,727
Operating expenses	(347,526)	(392,513)	(1,218,059)	(1,280,295)
Other income	10,649	14,215	32,453	34,235
Finance costs	(1,697)	(2,168)	(5,402)	(7,655)
Profit before tax	<u>1,162</u>	<u>6,273</u>	<u>23,160</u>	<u>29,011</u>
Tax expense	(586)	(3,505)	(8,814)	(12,535)
Profit for the period	<u>576</u>	<u>2,768</u>	<u>14,346</u>	<u>16,477</u>
Other Comprehensive Income for the period, net of tax	-	-	-	-
Total comprehensive income for the period	<u><u>576</u></u>	<u><u>2,768</u></u>	<u><u>14,346</u></u>	<u><u>16,477</u></u>
<b>Profit attributable to:</b>				
Owners of the parent	577	2,768	14,351	16,480
Non-controlling interest	(1)	-	(5)	(3)
	<u>576</u>	<u>2,768</u>	<u>14,346</u>	<u>16,477</u>
<b>Total comprehensive Income attributable to:</b>				
Owners of the parent	577	2,768	14,351	16,480
Non-controlling interest	(1)	-	(5)	(3)
	<u>576</u>	<u>2,768</u>	<u>14,346</u>	<u>16,477</u>
<b>Earnings per share</b>				
Basic (sen)	0.8	4.0	20.9	24.1
Fully diluted (sen)	N/A	N/A	N/A	N/A

Note : -  
N/A - Not applicable

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2015**

	<b>9 Months Ended 30 JUNE 2015 RM'000</b>	<b>9 Months Ended 30 JUNE 2014 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before taxation	23,160	29,011
<b>Adjustments for:</b>		
Amortisation of prepaid lease payment	-	-
Depreciation	25,074	27,292
Impairment loss on receivables	-	-
Loss/(Gain) on disposal of investment properties	-	-
Property, plant and equipment written off	25	33
(Gain)/Loss on disposal of property, plant and equipment	(5)	(10)
(Gain)/Loss on disposal of investment in subsidiary	-	(1,644)
Bad debts	-	-
Interest income	(2,891)	(2,581)
Interest expenses	5,402	7,655
Operating profit before working capital changes	50,765	59,756
Changes in inventories	(32,085)	(47,139)
Changes in receivables	(18,055)	2,679
Changes in payables	(24,824)	(33,253)
Change in deferred revenue	255	231
Cash generated from operations	(23,943)	(17,725)
Dividend received	-	-
Interest received	2,891	2,581
Interest paid	(5,402)	(7,655)
Tax (paid)/refund	(13,243)	(13,181)
Net cash from operating activities	(39,698)	(35,981)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of a new subsidiary company, net of cash	-	-
Purchase of property, plant and equipment	(4,372)	(28,474)
Purchase of investment properties	-	-
Proceeds from disposal of investment properties	-	-
Cash Flows from disposal of investment in subsidiary	-	764
Proceeds from disposal of property, plant and equipment	5	19
Net cash used in investing activities	(4,368)	(27,692)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid to shareholders of the Company	(2,569)	(2,569)
Proceed from Bank Borrowing	-	-
Repayment of hire purchase and finance lease	-	-
Repayment of bank borrowings	(21,078)	(25,005)
Repayment of bankers acceptance	-	-
Repurchase of shares	-	-
Net cash (used in) / from financing activities	(23,647)	(27,574)
<b>NET CHANGES IN CASH AND CASH EQUIVALENTS</b>	(67,713)	(91,247)
Effects of changes in exchange rate on cash and cash equivalents	-	-
<b>CASH AND CASH EQUIVALENTS BROUGHT FORWARD</b>	183,934	186,581
<b>CASH AND CASH EQUIVALENTS CARRIED FORWARD</b>	116,221	95,334
<b>Represented by:</b>		
DEPOSITS WITH LICENCES BANKS	92,649	70,954
CASH AND BANK BALANCES	23,572	24,380
BANK OVERDRAFTS	-	-
	116,221	95,334

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statement for the financial year ended 30 September 2014 and accompanying explanatory notes attached to the interim financial statements,